FULL LEGAL NAME: [YOUR FULL LEGAL NAME]
Street Address: [STREET ADDRESS]
City, State, ZIP: [CITY, STATE, ZIP]
Tel: [PHONE]
Email: [EMAIL]
Date: [DATE]

VIA USPS CERTIFIED MAIL (RETURN RECEIPT REQUESTED) AND ELECTRONIC MAIL

DELAWARE REGISTERED OFFICE:
Datavault AI Inc.
c/o Its Registered Agent
251 Little Falls Drive
Wilmington, DE 19808

PRINCIPAL EXECUTIVE OFFICES AND EMAIL:
Corporate Secretary, Datavault AI Inc.
One Commerce Square, 2005 Market Street, Suite 2400
Philadelphia, PA 19103
Email: info@dvlt.ai; IR@dvlt.ai

RE: Statutory Demand for Inspection of Books, Records, and Stocklist Pursuant to 8 Del. C. § 220

Dear Corporate Secretary:

I am the continuous beneficial owner of [NUMBER OF SHARES] shares of common stock of Datavault AI Inc. (the "Company" or "DVLT"), as evidenced by the true and correct brokerage account statement attached hereto as Exhibit A. Pursuant to Section 220 of the Delaware General Corporation Law (8 Del. C. § 220, as amended), I hereby demand the right, during usual business hours, to inspect and copy the books, records, and stocklist records identified below.

I. PROPER PURPOSES DESCRIBED WITH REASONABLE PARTICULARITY

Pursuant to 8 Del. C. § 220(b), this demand is made in good faith for four proper purposes reasonably related to my economic and governance interests as a stockholder of the Company:

1. Investigating corporate mismanagement, fiduciary breaches, internal control failures, and retaliatory entrenchment. Public filings with the U.S. Securities and Exchange Commission ("SEC") and sworn pleadings filed in the Delaware Court of Chancery (Bradley v. Tirman et al., C.A. No. 2026-1478) establish a credible basis to investigate wrongdoing and internal control breakdowns across a compressed sequence of events:

   (a) The Bitcoin restatement and the CFO removal request (October 20-28, 2026). On October 26, 2026, the Company filed a Form 8-K (Item 4.02) disclosing that its Audit Committee, together with management, had concluded on October 20, 2026 that four previously issued financial periods could no longer be relied upon, following the Company's inability to complete a June 2026 withdrawal of Bitcoin it had received from Scilex Holding Co. under an approximately $150 million September 2025 transaction, held in its digital wallet at Biconomy Pte. Ltd. As alleged in the Verified Complaint, on October 28, 2026 then-Chief Executive Officer Nathaniel Bradley requested that the Board

consider removing Brett Moyer as Chief Financial Officer following those accounting failures.

(b) The withheld financing and the lockout (October 29-31, 2026). As alleged in the Verified Complaint, on October 29, 2026 Mr. Bradley delivered to executive management a non-dilutive institutional financing term sheet in the range of $90 million to $100 million. The complaint further alleges that Mr. Moyer did not present the facility to the full Board, withheld it from independent directors, issued a unilateral suspension letter on October 30 without board authorization, and caused the severance of Company IT credentials and external email access.

(c) Creditor default, board fracture and payroll (October 31 - November 6, 2026). As alleged in the Verified Complaint, a creditor acceleration default notice was issued on October 31, 2026; a November 1, 2026 special board meeting was convened over a timely procedural objection and was followed by a late-night committee slate; a November 3, 2026 meeting produced a divided vote; and by November 5, 2026 the Board was notified that the executive team would not be paid for the pay period.

2. Investigating director independence and potential conflicts of interest. To evaluate whether members of the Board and the executive slate (including Brett Moyer, Jeffrey Tirman, Christopher R. Hardt, and Teresa Gallo) possess financial, lending, employment, or advisory relationships with Abri Capital Ltd., NYIAX, Inc., or Streeterville Capital, LLC that compromised their independence in connection with the matters described above and in connection with the financing and dilution proposals presented to stockholders. That concern is not abstract. The Verified Amended and Supplemental Complaint alleges that Mr. Moyer held NYIAX stock while the Board evaluated and approved the merger, acquired through a pre-merger investment he did not disclose, and that apart from his own Form 4 no Company filing, including the related-party section of the October 30, 2026 preliminary proxy statement, discloses the holding (¶ 82). It alleges that on July 17, 2026 the Company became guarantor of a bridge facility of up to $833,333 that Abri Capital Ltd. extended to NYIAX, an agreement reciting that Abri Capital "has previously extended credit to the Borrower which remains outstanding and in default"; that Mr. Moyer signed for the Company as guarantor and Mr. Tirman signed for Abri Capital as its President; and that no Company filing reports the loan repaid or the guarantee released or called (¶¶ 83, 87). It alleges that Mr. Tirman is Abri Capital's sole shareholder and Chief Executive Officer and that the 26,052,293 shares attributed to him are held by Abri Capital (¶ 86); that Mr. Hardt served as Chief Financial Officer of Abri Capital and of Abri Advisors Ltd. and on NYIAX's board (¶¶ 86, 100); and that the Board nonetheless determined both men were independent and on November 6, 2026 made Mr. Hardt Chair of the Audit Committee, which passes on related-person transactions (¶¶ 86, 88). Each of these relationships is alleged, denied by the Company, and untested by any court; the records requested below are what would show what the Board knew and when.

3. Valuing my shares following the restatement and the Nasdaq suspension. To determine the intrinsic value of my common stock in light of the restatement, the suspension of trading on the Nasdaq Capital Market effective November 17, 2026 and the transition to OTC Markets, the intellectual property valuation referenced in the Company's public disclosures, and the proposed reverse stock split at a ratio of up to 1-for-500.

4. Communicating with fellow stockholders. To communicate with other stockholders of the Company regarding the reverse stock split proposal noticed for the Special Meeting of Stockholders to be held on December 29, 2026, the corporate governance matters at issue in

C.A. No. 2026-1478, and the written consent solicitation initiated under 8 Del. C. § 228 and disclosed in the Company's Schedule 13D/A filed November 17, 2026.

II. ENUMERATED STATUTORY BOOKS, RECORDS, AND STOCKLIST REQUESTED

Each category below is narrowly tailored to the proper purposes above and limited to defined, relevant timeframes.

1. Director and officer independence questionnaires (8 Del. C. § 220(a)(1)). All director and officer independence, conflict-of-interest, and D&O questionnaires submitted from January 1, 2025 through the present by Brett Moyer, Jeffrey Tirman, Kimberly Briskey, Jeffrey M. Gilbert, Christopher R. Hardt, David Howitt, Helge Kristensen, Sriram Peruvemba, and Teresa Gallo.

2. Board and committee minutes and action records (8 Del. C. § 220(a)(1)). All draft and final minutes, agendas, resolutions, voting records, and written consents of the Board of Directors, the Audit Committee, and the Nominating and Corporate Governance Committee for the following periods:

   (a) July 1, 2025 to present, concerning the September 2025 Scilex Holding Co. transaction, the vetting and approval of Biconomy Pte. Ltd. as custodian, any withdrawal freeze, and the October 20-26, 2026 restatement determination;

   (b) July 1, 2026 to present, concerning the Abri Capital / NYIAX guarantee bridge loan agreement, the August 18, 2026 securities purchase and voting agreements, the October 2026 board transition, and the appointment of Jeffrey Tirman;

   (c) October 20, 2026 to present, concerning Mr. Bradley's October 28 request to remove Mr. Moyer as Chief Financial Officer, the October 29 financing facility and proof of funds, the October 30 preliminary proxy statement, the October 31 creditor default notice, the November 1 special board meeting and the resulting committee slate, the November 3 board meeting, and any subsequent board meeting.

3. Materials provided to the Board or its committees (8 Del. C. § 220(a)(1)). All board packages, presentations, financial models, term sheets, due diligence memoranda, auditor reports, and fairness opinions provided to the Board or any committee in connection with the matters described in Category 2, including any valuation or fairness analysis of the Company's intellectual property and any comparative analysis weighing the October 2026 financing facility against a reverse stock split and any note amendments or waivers.

4. Governance and stockholder agreements (8 Del. C. § 220(a)(1) and § 122(18)). All governance, voting, standstill, note amendment, waiver, or side agreements entered into between the Company and Streeterville Capital, LLC, Abri Capital Ltd., NYIAX, Inc., Scilex Holding Co., Vivasor, Inc., or EOS Technology Holdings, Inc. from December 31, 2024 through the present.

5. Stock ledger and list of stockholders (8 Del. C. § 220(b)). A complete copy of the Company's stock ledger, a list of registered stockholders, a Cede & Co. Depository Trust Company participant breakdown, and all non-objecting beneficial owner (NOBO) lists in the Company's possession or control, as of the record date fixed for the annual meeting noticed in the Company's October 30, 2026 preliminary proxy statement, the November 16, 2026 record date, and the present date.

III. ADDITIONAL RECORDS FOR WHICH A COMPELLING NEED IS SHOWN

As detailed in the Verified Complaint in C.A. No. 2026-1478, the Company's former Chief Executive Officer alleges that the Chairman bypassed formal corporate machinery and deliberately prevented critical materials from reaching the full Board. To the extent the Company contends that any record sought above is not a book or record within the meaning of § 220(a)(1), I show a compelling need under 8 Del. C. § 220(g) for the following narrowly tailored records, which are necessary and essential to my purposes and which cannot be obtained from formal minutes because the conduct at issue is alleged to have occurred outside formal meetings.

6. Withheld financing and creditor default records (October 25 - November 6, 2026). Complete copies of the October 29, 2026 institutional financing term sheet described above and any related proof-of-funds materials, and the October 31, 2026 acceleration default notice referred to in paragraph I.1(c), regardless of whether those materials were included in formal board packets.

7. Targeted electronic communications (October 25 - November 6, 2026). Electronic communications (including email, text messages, and messaging application messages) sent or received by Brett Moyer, Jeffrey Tirman, Christopher R. Hardt, or the Company's Chief Technology Officer between October 25, 2026 and November 6, 2026 concerning: (a) Mr. Bradley's October 28 request to remove Mr. Moyer as Chief Financial Officer; (b) the receipt or withholding of the October 2026 financing offer and any proof-of-funds materials; (c) the drafting or
issuance of the October 30 suspension letter; (d) any instruction to sever external email accounts; and (e) the notification that the executive team would not be paid.

IV. STATUTORY OATH AND VERIFICATION

Under penalty of perjury under the laws of the State of Delaware and the United States of America, I hereby swear and affirm that the statements made in this demand letter are true and correct, that Exhibit A is a true and accurate record of my continuous beneficial ownership of Datavault AI Inc. common stock, and that this demand is made in good faith for the proper purposes stated herein.

Please reply in writing within five (5) business days of receipt of this demand, stating when and where the requested books, records, and stocklist will be made available for inspection, or transmit electronic copies directly to my email address listed above. Under 8 Del. C. § 220(c), failure to reply within that period permits an application to the Court of Chancery.

Respectfully submitted,

Signature: _____

Printed Name: [YOUR FULL LEGAL NAME]

Attachment: Exhibit A - Brokerage account statement or confirmation of holdings.

NOTARY PUBLIC VERIFICATION (JURAT)

State of _____

County of _____

Subscribed and sworn to (or affirmed) before me on this _____ day of _____, 2026, by [YOUR FULL LEGAL NAME], who proved to me on the basis of satisfactory government-issued identification to be the person who appeared before me.

Notary Public Signature: _____

Printed Name of Notary: _____

My Commission Expires: _____

[AFFIX OFFICIAL NOTARY SEAL]